



## Statement of Counseling Policies and Procedures

1543 Lake Baldwin Lane (T) 407-894-5202  
Suite B (F) 407-894-5620  
Orlando, FL 32814

[www.chariscounselingcenter.com](http://www.chariscounselingcenter.com)

### **COUNSELING SESSIONS:**

Counseling sessions last fifty (50) minutes, a clinical hour, unless previously arranged with your therapist. Sessions typically begin on the hour and end at fifty minutes after the hour; therefore it will be to your advantage to arrive on time so that you can benefit from a full length session. Please remember the importance of keeping your appointment.

### **CANCELLATIONS AND RESCHEDULING:**

- If for some reason you must cancel your appointment, notify our office at (407) 894-5202 as soon as you know you cannot keep the appointment. You may leave a voicemail if it is after hours. Please do not email your counselor or the receptionist with your cancellation.
- **24-hour notice is required in order to avoid payment for the scheduled session.**
- Repeated cancellations or frequent "no-shows" will mean that further appointments may not be scheduled.

### **FEES FOR COUNSELING:**

The fee for your counseling sessions is \$\_\_\_\_\_ per clinical hour. Counseling fees are due at the end of each session. You may pay by MasterCard, American Express, Visa, cash or check (please make checks payable to Charis Counseling Center) either before or immediately following your session.

Please be aware that phone communications are considered appointments and will be charged per quarter hour. Further, e-mail correspondence may be charged at the discretion of your counselor.

### **INSURANCE AND RECIEPTS:**

We do not accept third-party payments for service and the counseling fees are due immediately following your session. We will be happy to provide you with a receipt for your services along with the proper coding information for you to submit to your insurance provider. If we can offer any advice on submittals, please don't hesitate to ask.

### **EMERGENCY SITUATIONS:**

If at any time you become extremely emotionally distressed or are in danger of hurting yourself or someone else, please call 911 for assistance. We do not provide on-call or emergency services at this time.

### **CONTACTING US:**

You may email your counselor at: \_\_\_\_\_@chariscounselingcenter.com.  
You may also contact our office using the contact information provided at the top of this form.



# CHARIS

Counseling Center

## Notice of Privacy Practices

1543 Lake Baldwin Ln, Suite B • Orlando, FL 32814  
Phone (407) 894-5202 • Fax (407) 894-5620  
<http://www.charisorlando.com>

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW THIS DOCUMENT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 (HIPAA) requires all health care records and other individually identifiable health information (protected health information) used or disclosed to us in any form, whether electronically, on paper, or orally, be kept confidential. This federal law gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information. As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

Without specific written authorization, we are permitted to use and disclose your health care records for the purposes of treatment, payment, and health care operations.

·*Treatment* means providing, coordinating, or managing health care and related services by one or more health care providers. Examples of treatment would include psychotherapy, medication management, etc.

·*Payment* means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be billing your insurance company for your services.

·*Health Care Operations* include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would include a periodic assessment of our documentation protocols, etc.

In addition, your confidential information may be used to remind you of an appointment (by phone or mail) or provide you with information about treatment options or other health-related services. We will use and disclose your PROTECTED HEALTH INFORMATION when we are required to do so by federal, state or local law. We may disclose your PROTECTED HEALTH INFORMATION to public health authorities that are authorized by

law to collect information; to a health oversight agency for activities authorized by law included but not limited to: response to a court or administrative order, if you are involved in a lawsuit or similar proceeding; response to a discovery request, subpoena, or other lawful process by another party involved in the dispute, but only if we have made an effort to inform you of the request or to obtain an order protecting the information the party has requested. We may release your PROTECTED HEALTH INFORMATION to a medical examiner or coroner to identify a deceased individual or to identify the cause of death. We may use and disclose your PROTECTED HEALTH INFORMATION when necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. Under these circumstances, we will only make disclosures to a person or organization able to help prevent the threat.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have certain rights in regards to your PROTECTED HEALTH INFORMATION, which you can exercise by presenting a written request to our Privacy Officer at the practice address listed below:

·The right to request restrictions on certain uses and disclosures of PROTECTED HEALTH INFORMATION, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.

·The right to request to receive confidential communications of PROTECTED HEALTH INFORMATION from us by alternative means or at alternative locations.

·The right to request an amendment to your PROTECTED HEALTH INFORMATION.

·The right to receive an accounting of disclosures or PROTECTED HEALTH IN-

FORMATION outside of treatment, payment and health care operations.

·The right to obtain a paper copy of this notice for us upon request.

We are required by law to maintain the privacy of your PROTECTED HEALTH INFORMATION and to provide you with notice of our legal duties and privacy practices with respect to PROTECTED HEALTH INFORMATION.

We are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all PROTECTED HEALTH INFORMATION that we maintain. Revisions to our Notice of Privacy Practices will be posted on the effective date and you may request a written copy of the Revised Notice from this office.

You have the right to file a formal, written complaint with us at the address below, or with the Department of Health & Human Services, Office of Civil Rights, in the event you feel your privacy rights have been violated. We will not retaliate against you for filing a complaint.

For more information about our Privacy Practices, please contact:

The Privacy Officer  
Charis Counseling Center, LLC.  
1543 Lake Baldwin Lane  
Orlando, FL 32814  
(407) 894-5202

For more information about HIPAA or to file a complaint:

The U.S. Department of Health & Human Services  
Office of Civil Rights  
200 Independence Avenue, S.W.  
Washington, D.C. 20201  
877.696.6775 (toll-free)



# Acknowledgment of Receipt: Privacy Practice Notice

1543 Lake Baldwin Lane (T) 407-894-5202  
Suite B (F) 407-894-5620  
Orlando, FL 32814

I, \_\_\_\_\_ have received a copy of Charis Counseling Center, LLC.  
(Full Name) Notice of Privacy Practices.

Street Address: \_\_\_\_\_  
\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Client  
Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian  
Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Witnessed  
Signed: \_\_\_\_\_ Date: \_\_\_\_\_



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## Informed Consent and Release of Liability

Client Name (please print): \_\_\_\_\_

Our goal is to minister to you with counseling from a Christian perspective. We desire to work with clients who have the capacity to resolve their own problems with our assistance. Some clients need only a few sessions to achieve these goals while others may require many more. As a client, you have the right to end our counseling relationship at any point.

1. I understand that my counselor is working under Florida laws, rules and statutes as a Licensed Mental Health Counselor or as a Registered Intern under the supervision of a licensed counselor.
2. I understand that my counseling records are kept confidential, except where disclosure is required by law or the ethics of the counseling profession (i.e. abuse of a child, elderly or disabled person; potential harm or threat to self or others; child custody cases that go before a court of law; and specific information subpoenaed by a court of law).
3. In consideration of the benefits to be derived from the counseling, the receipt whereof is hereby acknowledged, I hereby release, remise and forever discharge and covenant not to sue or hold legally liable Charis Counseling Center, LLC., its employees or officers from any and all claims, demands, actions, or causes of action of whatsoever kind and nature related to the counseling process.
4. The clinical records are the property of Charis Counseling Center, LLC and are deemed records of confidential sessions between therapists and clients. I waive any right I may otherwise have to seek to use the clinical records of the counseling center as evidence in any judicial proceedings. I understand that if anyone from this office is subpoenaed or court ordered to testify in court as an expert witness, court fees are separate from the counselor's regular counseling rates and I will need to contact the Charis Office for the court fees.
5. Counseling sessions last approximately fifty (50) minutes. Please remember the importance of keeping your appointment. If for some reason you must cancel your appointment, notify our office as soon as you know you cannot keep the appointment. **24-hour notice is required in order to avoid payment for the scheduled session.** Repeated cancellations or frequent "no-shows" will mean that further appointments may not be scheduled. Counseling fees are due at the end of each session by cash, check made payable to *Charis Counseling Center*, or credit card (American Express, MasterCard or VISA).
6. If at any time you become extremely emotionally distressed or are in danger of hurting yourself or someone else, please call 911 for assistance. We do not provide an on-call service at this time.

*My signature below indicates that I grant informed consent for Charis Counseling Center to provide psychological services and counseling to myself and/or minor members of my family.*

\_\_\_\_\_/\_\_\_\_\_  
Client/Guardian Signature / Date      Client/Guardian Signature / Date



**Charis Counseling Staff**

- Melissa Hunt, M.A. LMHC, MH 8275
- Julia Jancek, M.S., LMHC, MH 9813
- Jim Keller, M.A., C.A.S., LMHC, MH 8431
- Tim Tedder, M.A., LMHC, NCC, MH 10998
- Laura Demetrician, M.A., LMFT, MT 2582

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 (P): 407.894.5202

## Confidential Client Information Form

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### GENERAL INFORMATION

Date: \_\_\_\_\_ Referred by: \_\_\_\_\_

Full Name: \_\_\_\_\_ Sex:  Male  Female

Name you prefer: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Length of Employment: \_\_\_\_\_

Occupation: \_\_\_\_\_ Average hours worked per week: \_\_\_\_\_

Last Year of School Completed: 9 10 11 12 GED College: 1 2 3 4 Other: \_\_\_\_\_

### CONTACT INFORMATION

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code : \_\_\_\_\_ May we send mail here:  Yes  No

Home Address (if different): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code : \_\_\_\_\_ May we send mail here:  Yes  No

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ May we leave a message here:  Yes  No

Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ May we leave a message here:  Yes  No

Work Phone: (\_\_\_\_\_) \_\_\_\_\_ May we leave a message here:  Yes  No

Email Address: \_\_\_\_\_ May we send a message here:  Yes  No

### EMERGENCY CONTACT

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ Mobile Phone: (\_\_\_\_\_) \_\_\_\_\_

### TERMS OF SERVICE

*I understand that it is customary to pay for professional services when rendered. I accept full responsibility for payment of any balance incurred for services. I further understand that without 24-hour notice of cancellation, I will be charged the full fee for professional service.*

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

*All accounts are requested to have a credit card on file to reserve appointments. This information will be kept confidential and will only be used to process payments at your request or to bill for late cancellations and missed appointments.*

Credit Card Number: \_\_\_\_\_ Exp Date: \_\_\_\_\_

Billing Zip Code: \_\_\_\_\_

Type of Card:  AMEX  VISA  MC

**RELATIONAL INFORMATION**

Current Marital Status:  Single  Engaged  Married  Separated  Divorced  Widowed

Are you content with your current status?  Yes  No. If no, briefly explain: \_\_\_\_\_

If married, how long? \_\_\_\_\_ Number of previous marriages for you: \_\_\_\_\_ For spouse: \_\_\_\_\_

If separated or divorced, how long? \_\_\_\_\_ If widowed, how long? \_\_\_\_\_

With whom do you currently live? (Check all that apply):

Alone  Parent(s)  Sibling(s)  Spouse  Boyfriend  Girlfriend  Children  Other: \_\_\_\_\_

Do you have a personal support system?  Yes  No. If yes, who? \_\_\_\_\_

**If you live with a partner, please provide the following information.**

Partner's Name: \_\_\_\_\_ Sex:  Male  Female

How long have you known your partner? \_\_\_\_\_ Age: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

What words would you use to describe this person: \_\_\_\_\_

**Children:** List your children (living or deceased) as well as children you have placed for adoption. (Use back if necessary.)

Name	Sex	Current Age or Year of Death	Relationship to You (e.g. Natural, Step, Adopted)	Living with You?	Describe Him/Her

Have you ever had a miscarriage or medical abortion?  Yes  No. If yes, when? \_\_\_\_\_

**RELIGIOUS BACKGROUND**

Briefly describe the religious environment of your home as you were growing up: \_\_\_\_\_

Do you regularly attend a place of worship?  Yes  No. If yes, Where? \_\_\_\_\_

**PRESENTING ISSUES AND GOALS**

Please describe why you are coming to counseling (What are your issues, problems?) \_\_\_\_\_

What do you hope to gain or change by coming for counseling? \_\_\_\_\_

**LEVEL OF DISTRESS**

Indicate how distressed you are by placing an "X" on the scale below (1= Very Little Distress; 10=Extreme Distress):

1            2            3            4            5            6            7            8            9            10

Are you currently experiencing any suicidal thoughts?  Yes  No. Have you experienced them in the past?  Yes  No

Have you ever attempted suicide?  Yes  No. If yes, when & how? \_\_\_\_\_

Have any of your friends or family ever committed or attempted suicide?  Yes  No. If yes, explain on back:

**PREVIOUS COUNSELING**

List any previous counseling, psychiatric treatment, or residential/in-patient care you have received. (Use back if necessary.)

Therapist: \_\_\_\_\_ Location: \_\_\_\_\_ Dates: \_\_\_\_\_ Reason: \_\_\_\_\_

Therapist: \_\_\_\_\_ Location: \_\_\_\_\_ Dates: \_\_\_\_\_ Reason: \_\_\_\_\_

Therapist: \_\_\_\_\_ Location: \_\_\_\_\_ Dates: \_\_\_\_\_ Reason: \_\_\_\_\_

**CURRENT STATUS**

**Please check any of the following physiological symptoms that apply to you presently or in the recent past:**

- |  |  |  |
|--|--|--|
| Headaches..... <input type="checkbox"/> Past <input type="checkbox"/> Present            | Dizziness..... <input type="checkbox"/> Past <input type="checkbox"/> Present          | Stomach Trouble..... <input type="checkbox"/> Past <input type="checkbox"/> Present  |
| Visual Trouble..... <input type="checkbox"/> Past <input type="checkbox"/> Present       | Sleep Trouble..... <input type="checkbox"/> Past <input type="checkbox"/> Present      | Trouble Relaxing..... <input type="checkbox"/> Past <input type="checkbox"/> Present |
| Weakness..... <input type="checkbox"/> Past <input type="checkbox"/> Present             | Tension..... <input type="checkbox"/> Past <input type="checkbox"/> Present            | Rapid Heart Rate..... <input type="checkbox"/> Past <input type="checkbox"/> Present |
| Difficulty Breathing..... <input type="checkbox"/> Past <input type="checkbox"/> Present | Intestinal Trouble..... <input type="checkbox"/> Past <input type="checkbox"/> Present | Hearing Noises..... <input type="checkbox"/> Past <input type="checkbox"/> Present   |
| Change in Appetite..... <input type="checkbox"/> Past <input type="checkbox"/> Present   | Tiredness..... <input type="checkbox"/> Past <input type="checkbox"/> Present          | Pain..... <input type="checkbox"/> Past <input type="checkbox"/> Present             |
| Hearing Voices..... <input type="checkbox"/> Past <input type="checkbox"/> Present       | Seeing Things..... <input type="checkbox"/> Past <input type="checkbox"/> Present      | Other..... <input type="checkbox"/> Past <input type="checkbox"/> Present            |

How has your weight changed in the last 2-3 months? (If so, how?) \_\_\_\_\_

**Please check any of the following problems that apply to you and/or your family.**

- |  |  |  |
|--|--|--|
| Stress..... <input type="checkbox"/> You <input type="checkbox"/> Family               | Nervousness..... <input type="checkbox"/> You <input type="checkbox"/> Family        | Anxiety..... <input type="checkbox"/> You <input type="checkbox"/> Family          |
| Panic..... <input type="checkbox"/> You <input type="checkbox"/> Family                | Unhappiness..... <input type="checkbox"/> You <input type="checkbox"/> Family        | Depression..... <input type="checkbox"/> You <input type="checkbox"/> Family       |
| Guilt..... <input type="checkbox"/> You <input type="checkbox"/> Family                | Apathy..... <input type="checkbox"/> You <input type="checkbox"/> Family             | Terminal Illness..... <input type="checkbox"/> You <input type="checkbox"/> Family |
| Recent Death..... <input type="checkbox"/> You <input type="checkbox"/> Family         | Grief..... <input type="checkbox"/> You <input type="checkbox"/> Family              | Hopelessness..... <input type="checkbox"/> You <input type="checkbox"/> Family     |
| Inferiority Feelings..... <input type="checkbox"/> You <input type="checkbox"/> Family | Defective Feelings..... <input type="checkbox"/> You <input type="checkbox"/> Family | Loneliness..... <input type="checkbox"/> You <input type="checkbox"/> Family       |
| Shyness..... <input type="checkbox"/> You <input type="checkbox"/> Family              | Fears..... <input type="checkbox"/> You <input type="checkbox"/> Family              | Friends..... <input type="checkbox"/> You <input type="checkbox"/> Family          |
| Marriage..... <input type="checkbox"/> You <input type="checkbox"/> Family             | Communication..... <input type="checkbox"/> You <input type="checkbox"/> Family      | Physical Abuse..... <input type="checkbox"/> You <input type="checkbox"/> Family   |
| Emotional Abuse..... <input type="checkbox"/> You <input type="checkbox"/> Family      | Verbal Abuse..... <input type="checkbox"/> You <input type="checkbox"/> Family       | Sexual Abuse..... <input type="checkbox"/> You <input type="checkbox"/> Family     |
| Temper..... <input type="checkbox"/> You <input type="checkbox"/> Family               | Anger..... <input type="checkbox"/> You <input type="checkbox"/> Family              | Aggressiveness..... <input type="checkbox"/> You <input type="checkbox"/> Family   |
| Bad Dreams..... <input type="checkbox"/> You <input type="checkbox"/> Family           | Concentration..... <input type="checkbox"/> You <input type="checkbox"/> Family      | Racing Thoughts..... <input type="checkbox"/> You <input type="checkbox"/> Family  |
| Unwanted Thoughts..... <input type="checkbox"/> You <input type="checkbox"/> Family    | Memory..... <input type="checkbox"/> You <input type="checkbox"/> Family             | Loss of Control..... <input type="checkbox"/> You <input type="checkbox"/> Family  |
| Impulsive Behavior..... <input type="checkbox"/> You <input type="checkbox"/> Family   | Self-Control..... <input type="checkbox"/> You <input type="checkbox"/> Family       | Compulsivity..... <input type="checkbox"/> You <input type="checkbox"/> Family     |
| Sexual Problems..... <input type="checkbox"/> You <input type="checkbox"/> Family      | Pregnancy..... <input type="checkbox"/> You <input type="checkbox"/> Family          | Abortion..... <input type="checkbox"/> You <input type="checkbox"/> Family         |
| Legal Matters..... <input type="checkbox"/> You <input type="checkbox"/> Family        | Trauma..... <input type="checkbox"/> You <input type="checkbox"/> Family             | Eating Problems..... <input type="checkbox"/> You <input type="checkbox"/> Family  |
| Drug Use..... <input type="checkbox"/> You <input type="checkbox"/> Family             | Alcohol Use..... <input type="checkbox"/> You <input type="checkbox"/> Family        | Trouble with Job..... <input type="checkbox"/> You <input type="checkbox"/> Family |
| Career Choices..... <input type="checkbox"/> You <input type="checkbox"/> Family       | Ambition..... <input type="checkbox"/> You <input type="checkbox"/> Family           | Making Decisions..... <input type="checkbox"/> You <input type="checkbox"/> Family |
| Children..... <input type="checkbox"/> You <input type="checkbox"/> Family             | Being a Parent..... <input type="checkbox"/> You <input type="checkbox"/> Family     | Finances..... <input type="checkbox"/> You <input type="checkbox"/> Family         |
| Recent Loss..... <input type="checkbox"/> You <input type="checkbox"/> Family          | Disaster..... <input type="checkbox"/> You <input type="checkbox"/> Family           | Other..... <input type="checkbox"/> You <input type="checkbox"/> Family            |

**MEDICAL INFORMATION**

Primary Physician: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Specialty (e.g. Family Practice, OB/GYN, Internal Medicine): \_\_\_\_\_

Are you currently receiving medical treatment?  Yes  No. If yes, please specify: \_\_\_\_\_

List significant conditions, illnesses, surgeries, hospitalizations, traumas, or treatments you've had. (Use back if necessary.)

\_\_\_\_\_

\_\_\_\_\_

List all current medications you are taking, including those you seldom use or take only as needed. (Use back if necessary.)

Medication	Dosage	Purpose for Medication

Are you taking these medication(s) according to your doctor's recommendations.  Yes  No.

If no, briefly explain: \_\_\_\_\_